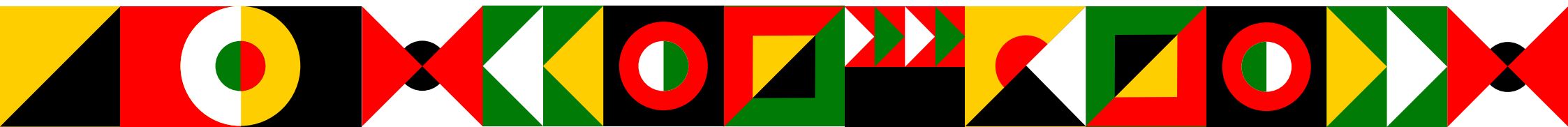
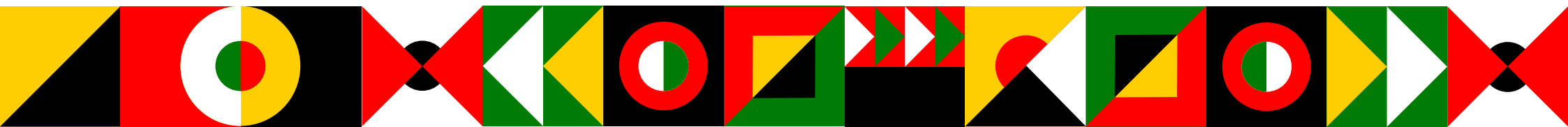
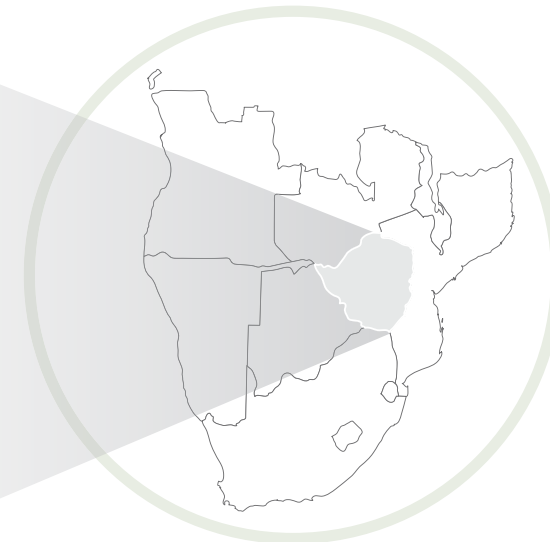
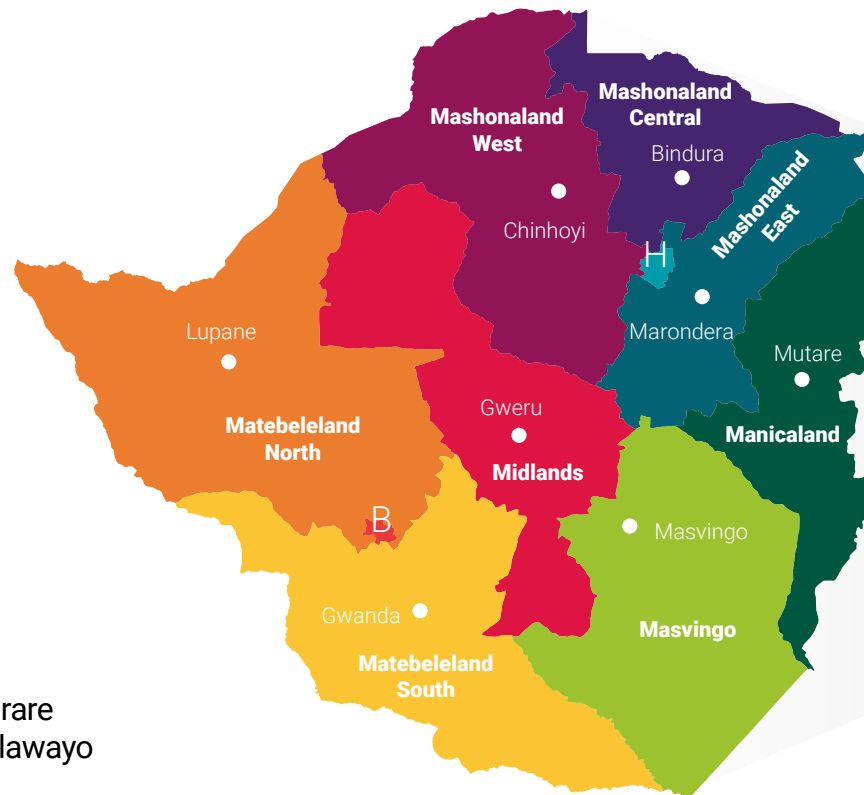


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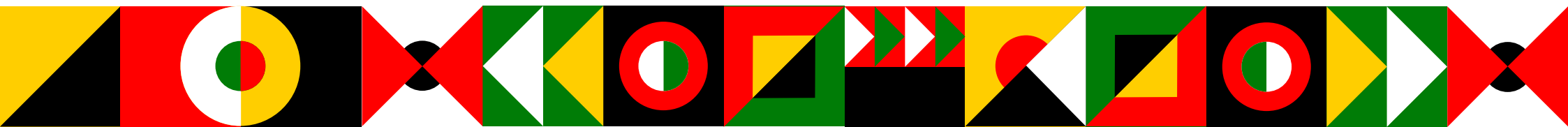
National Overview



National Overview

FACTS AT A GLANCE

Population (2023)	15,427,518million
Official language	English, Shona, Ndebele
Surface area size	390,760Km ²
Currency	ZIG, American Dollar
GDP Growth rate (2023)	5%
GDP per capita (USD; 2023)	1592.4
Population growth (2024)	1.6 %
Forecasted population growth	21,044,297million in 2035
Labour participation (2017 & 2023 estimates)	Agriculture: 53% Industry: 14% Services: 34%
Consumer price index (2019)	5.4%
Capital city	Harare
Urban cities	Bulawayo; Mutare; Gweru; Kadoma, Kwekwe; Masvingo; Victoria Falls; Chitungwiza
Time zone	UTC+2 (EAT)





Agriculture Sector Overview

The agriculture sector is a cornerstone of Zimbabwe's economy, playing a vital role in employment, industrial development, and export earnings. It supports the livelihoods of 70% of the population, contributes 23% of formal employment, supplies 63% of raw materials to the manufacturing sector, accounts for 30% of export earnings, and contributes 15% to Gross Domestic Product (GDP). The sector is well-integrated with strong backward and forward linkages, enhancing the overall production value chain.

Investment Opportunities

Zimbabwe offers a diverse range of investment opportunities across the agriculture value chain, including:

- Primary production of crops and livestock
- Agro-processing and value addition
- Irrigation and mechanization
- Agricultural inputs and support services, such as:
 - Transport and logistics
 - Manufacturing of fertilizers, insecticides, and pesticides

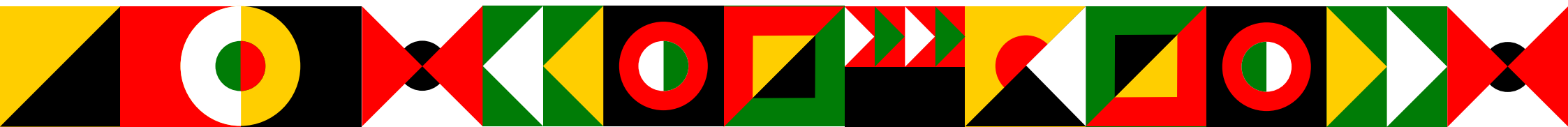
Competitive Advantages

Zimbabwe is richly endowed with agricultural resources, making it an attractive investment destination. Key strengths include:

- 33 million hectares of arable land for crop and livestock production
- 10,000 small, medium, and large dams supporting irrigation and water security
- A temperate climate suitable for year-round production of various crops and livestock

Comparative Advantages,

- Counter-seasonality, enabling off-season exports to global markets
- High-quality agricultural production
- Fully integrated value chains for efficiency and profitability
- Well-developed export infrastructure facilitating seamless trade

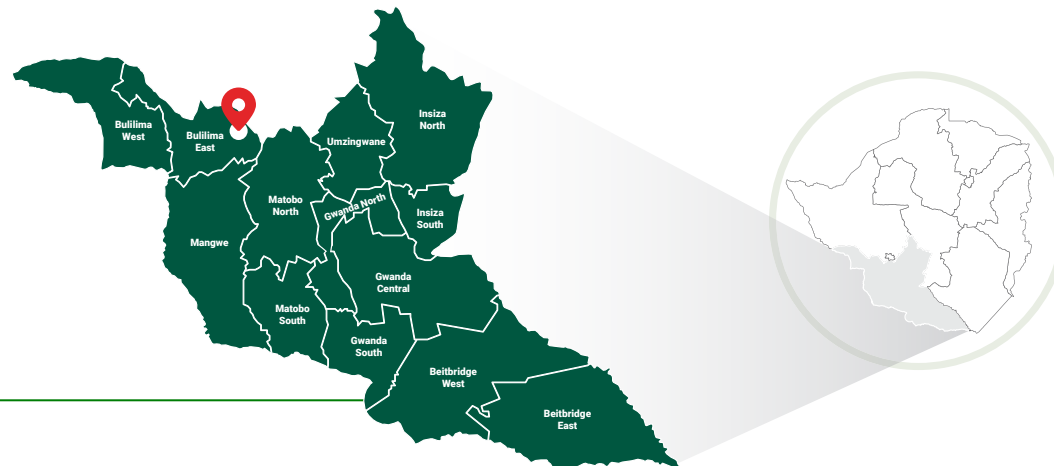




Agro Strong (Pvt) Ltd - Beef and Dairy Farming Venture

Agro Strong (Pvt) Ltd

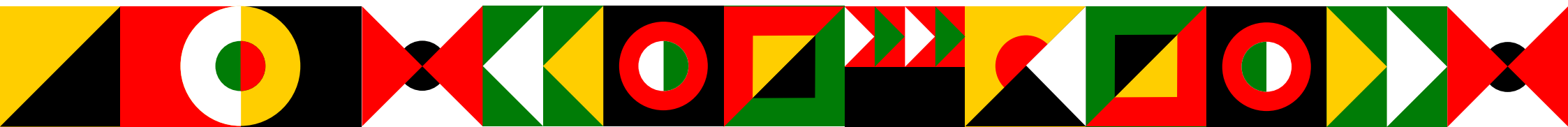
Location: Matabeleland South
Sector: Agriculture
Project Owner: Agro Strong (Pvt) Ltd



The Opportunity:

Zimbabwe presents a significant investment opportunity in the livestock and dairy sectors due to supply deficits. The country faces a 25% - 40% beef supply gap, driven by limited throughput for slaughter, creating strong demand for increased beef production and processing capacity.

Additionally, Zimbabwe's annual milk demand stands at approximately 140 million liters, while current production levels only meet 50% of this demand. This shortfall highlights substantial opportunities for investment in dairy farming, processing facilities, and value chain development to bridge the supply gap and meet growing market needs.





Agro Strong - Beef and Dairy Farming Venture

Project Description

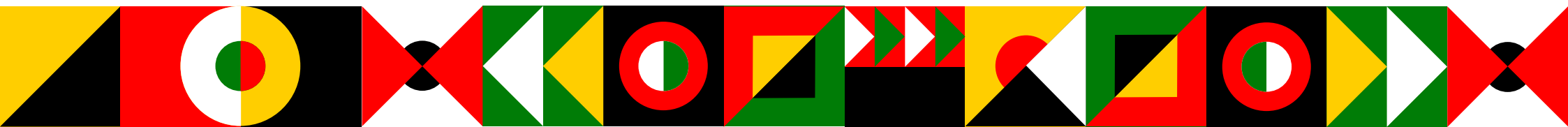
The Beef and Dairy Farming Venture is a brownfield project which has been in operation since 2021. The venture focuses on large-scale cattle breeding and feedlot operations on a piece of land measuring 5,500 hectares. The project farm has abundant grazing, water resources and supporting infrastructure to sustain the venture. The short-term plan involves acquiring 4,500–5,000 breeding cows to produce 3,000 calves annually, while long-term goals include vertical integration into feed production and export-certified abattoirs. Zimbabwe's beef production is primarily consumed locally, with export opportunities emerging in Southern Africa, the EU, and the Middle East, especially for organic and natural beef. The industry is liberalised and thus provides for competitive market practices for producers

Project Scope

- 5500 ha available for cattle breeding and feedlot operations establishment
- Short-term Plan: Acquisition of 4,500 – 5000 breeding cows
- Targeting Annual Calf Production of 3000
- Long Term Plan: Feed productions and development of export certified Abattoirs

Project Financials

Projected Cost:	US\$6 million
Projected Revenues:	US\$6 million
Gross Profit Margin:	40%
Net Profit Margin:	25%
Return on Investment:	14%/yr
Project NPV:	US\$3.5 million
Payback Period:	4 years





Goromonzi Agro Processing Industrial Park

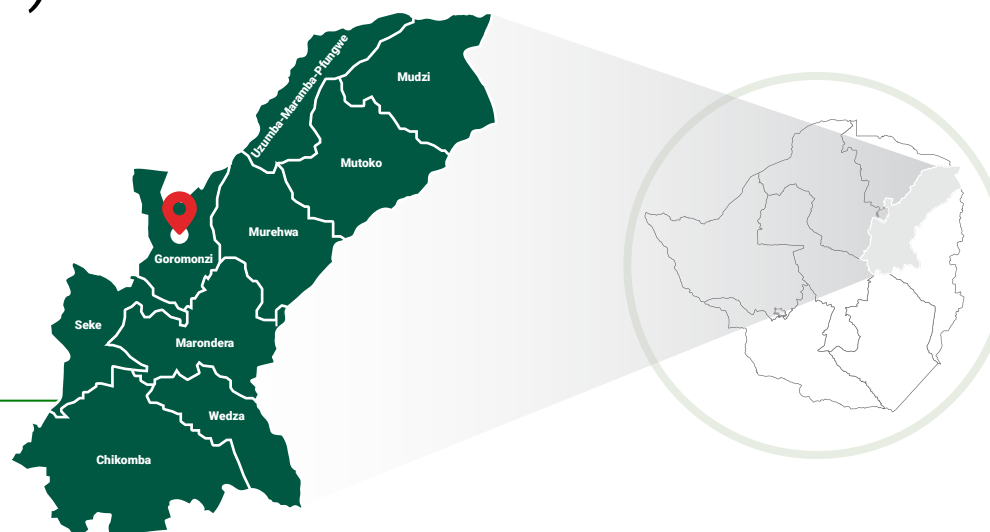
(Special Economic Zone)

Goromonzi Agro Industrial Company (GAIC)

Location: Mashonaland East

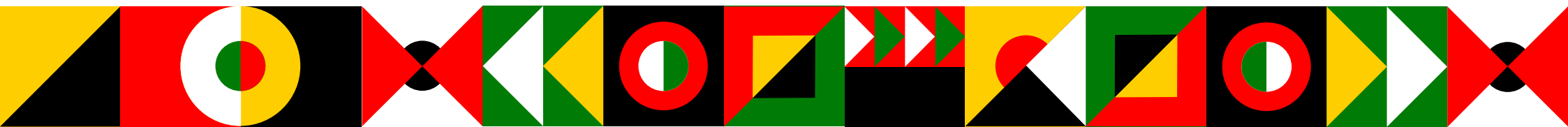
Sector: Agriculture

Project Owner: Goromonzi Agro Industrial Company



The Opportunity:

The Goromonzi Agro-Industrial Park is a greenfield project designed to establish a state-of-the-art agro-processing hub within a Special Economic Zone (SEZ). Spanning 1,718 hectares upon full completion, with the first phase covering 1,025 hectares, this project is primed for immediate execution. This creates an ideal opportunity to drive improvement through innovative investments in agriculture and agro-processing technologies.





Goromonzi Agro Processing Industrial Park (Special Economic Zone)

Project Description

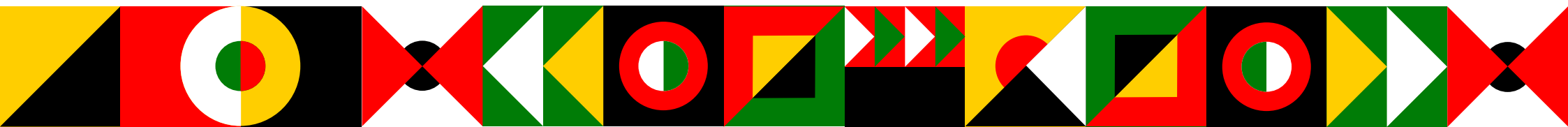
The Goromonzi Agro-Industrial Park is a greenfield project aimed at establishing a state-of-the-art agro-processing hub within a Special Economic Zone (SEZ). The park will cover 1,718 hectares upon full completion, with the initial phase focusing on 1,025 hectares. A comprehensive feasibility study has been conducted, positioning the project for immediate execution with significant investment opportunities available for infrastructure development through an Engineering, Procurement, and Construction (EPC) plus Finance model. Revenue generation will be driven by leasing farming units within designated areas of the park. The location offers multiple advantages, including proximity to water bodies, extensive farming communities for raw material supply, and abundant solar energy resources, creating an optimal environment for efficient agricultural production and processing.

Project Scope

- Phase 1: Initial development of 1025 hectares (Infrastructure for agro-processing and farming units)
- Phase 2: Full expansion to 1,718 hectares (Additional facilities and operational capabilities)
- Revenue generation is driven by leasing of the farming units and agro-processing facilities within the park

Project Financials

Land Value:	US\$1.5 million
Development Costs:	US\$24.9 million
Finance Cost:	US\$10.5 million
Total Cost:	US\$36.9 million
Developers Profit:	US\$20.8million
Project NPV:	US\$12.9 million
Internal Rate of Return:	47%
Payback Period:	5 years





Mossfield Crop Production Farming Venture

Mossfield Farms (Pvt) Ltd

Location: Mashonaland East,
Manicaland, Masvingo

Sector: Agriculture

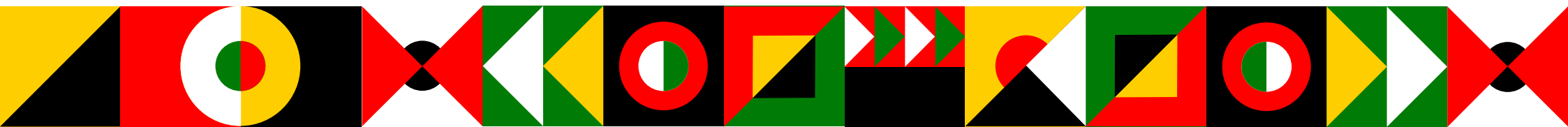
Project Owner: Mossfield Farm



The Opportunity:

This project involves a well-established farming operation with a diverse crop portfolio, including soybeans, maize, barley, sugar beans, and new ventures into sugar cane and citrus production. The farm benefits from favourable altitude, fertile soil, and solar-powered boreholes.

Spanning over 15,000 hectares, the farm plans to expand irrigated areas and increase cultivation to meet rising demand. The project also aims to diversify into citrus orchards, dairy farming, and sustainable practices, including integrating poultry farming and exploring green energy options.





Mossfield Crop Production Farming Venture

Project Description

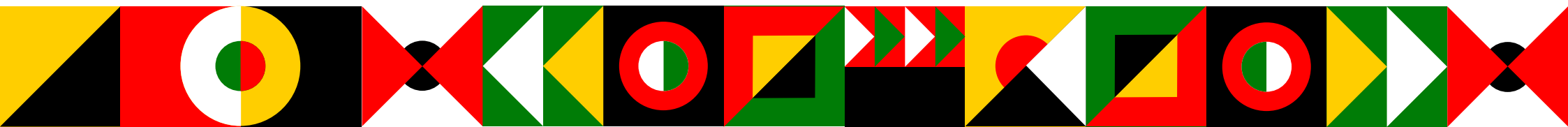
The project involves a well-established farming operation with a diverse crop portfolio, including soybeans, maize, barley, sugar beans, and more, as well as new ventures into sugar cane and citrus production. Strategically located across Zimbabwe's Hwedza, Makoni, and Chiredzi districts, the farm benefits from favourable altitude, fertile soil, and solar-powered boreholes. With over 15,000 hectares of land, the entity plans to expand irrigated areas and increase cultivation to meet rising demand, while also diversifying into citrus orchards, dairy farming, and sustainable practices like integrating poultry farming and exploring green energy options. The project seeks a total investment of US\$10 million to drive growth and enhance profitability. The investment will be utilised as the following, Farming Expansion: US\$6million, Irrigation Expansion: US\$2million, Poultry Project Expansion: US\$1million, Operational Support: 1 million

Project Scope

- Expansion of farming operations beyond the allocated 15000hectares
- Development of additional farming ventures
- Development of key infrastructure (Irrigation systems, warehouses, processing facilities)

Project Financials

Projected Cost:	US\$10 million
Projected Revenue:	US1.2 billion
Gross Profit Margin:	38%
Net Profit Margin:	25%
Return on Investment:	20%
Project NPV:	US\$130 million
Payback Period:	6 years

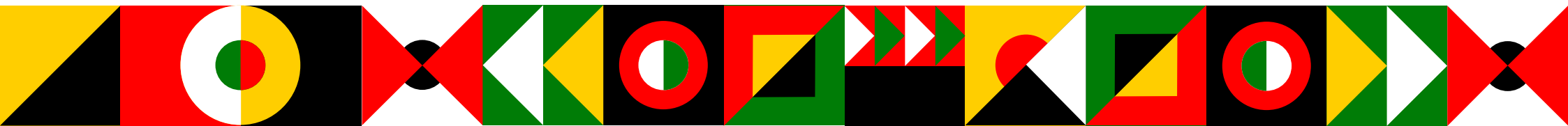




ICT Sector Overview

ICT Industry Overview

Zimbabwe's telecommunications industry is rapidly transitioning to data-driven services, with mobile internet and data traffic continuing to rise. Internet penetration now stands at 65.4%, supported by increased adoption of broadband services, while voice traffic has rebounded to 3.29 billion minutes despite competition from Over the Top (OTT) platforms like WhatsApp. Infrastructure development is accelerating, with deployment of LTE base stations and adoption of advancements in 5G technology by other operators. In addition, broadband revenues for Internet Access Providers (IAPs) have grown by 46.8% in the last few years.

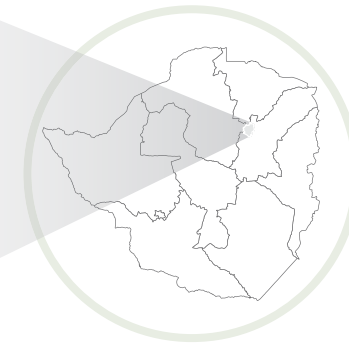




PowerTel Fibre Internet (GPON)

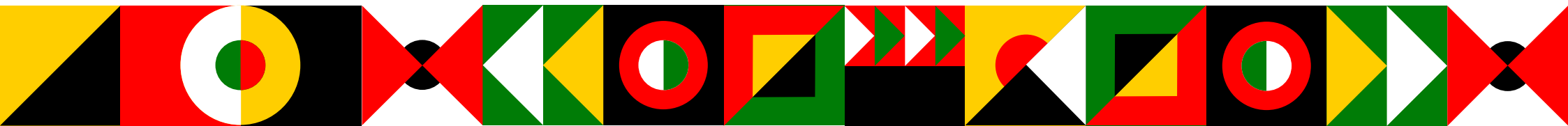
PowerTel Communications (Pvt) Ltd

Location: Harare
Sector: ICT
Project Owner: PowerTel Communications (Pvt) Ltd



Problem To Be Solved

- Low internet penetration in Zimbabwe
- Low internet speed and reliability.





PowerTel Fibre Internet (GPON)

Project Description

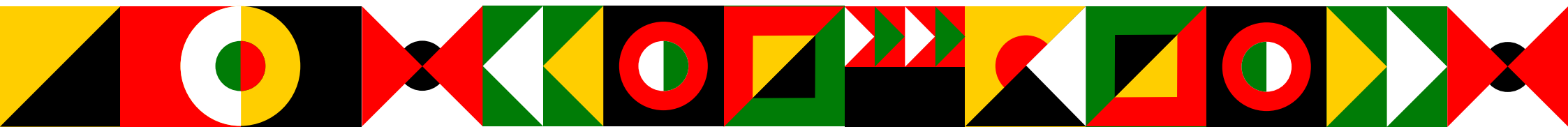
The project involves the deployment of optic fibre network that utilizes Gigabit Passive Optical Network (GPON) technology for the provision of ICT services mainly broadband internet. The PowerTel GPON project seeks to deliver high-speed internet and telecommunications services. Overhead optical fibre cables will be deployed on existing powerline infrastructure in metropolitan and rural areas around Zimbabwe. GPON technology will be deployed as the active equipment to enable customers to access internet services over the optical fibre network. The target market is the more than 900,000 households and SMEs connected to the electricity grid who need tactile internet that is highly available, reliable, secure and fast. This project will greatly contribute to improvement of Zimbabwe's digital economy.

Project Scope

- The project covers 900,000 households and SMEs connected to the electricity grid
- Deployment of optical fiber cables along existing powerline infrastructure
- Installation of GPON Technology to enable broadband internet access

Project Financials

Projected Cost:	US\$26.9 million
Projected Revenue:	US\$231 million
Gross Profit Margin:	91.42%
Net Profit Margin:	66.33%
Return on Investment:	56.94%
Project NPV:	US\$36.3 million
Payback Period:	10 years





TelOne Fibre to the Home (FTTH) Deployment

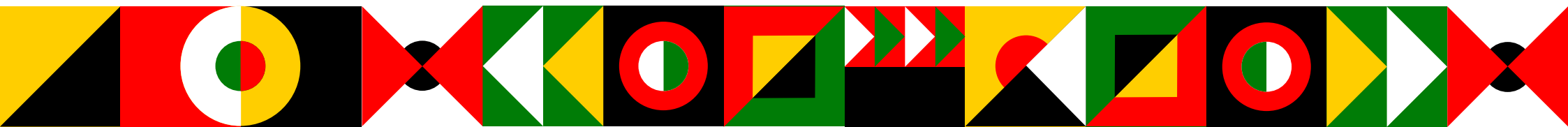
TelOne (Pvt) Ltd

Location: Harare
Sector: ICT
Project Owner: TelOne (Pvt) Ltd



The Opportunity

- Low internet penetration in Zimbabwe
- Low internet speed, reliability, quality and capacity
- Theft and vandalism of overland infrastructure





TelOne Fibre to the Home (FTTH) Deployment

Project Description

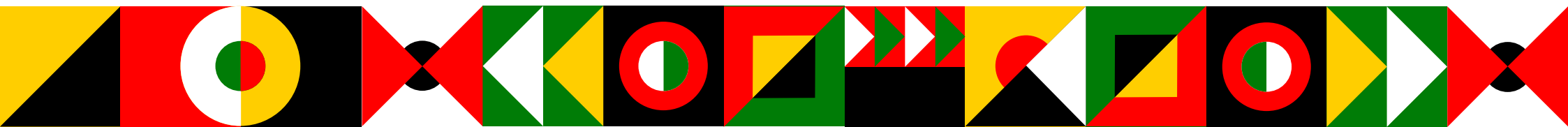
The project involves the installation of Fiber to the Home (FTTH) broadband infrastructure to connect approximately 114,000 homes across various locations in Zimbabwe. This is a brownfield project aimed at expanding internet broadband services and extending last-mile connectivity to homes and individual subscribers. The proposed project requires a total investment of **US\$50 million**, allocated as follows: **US\$30.5 million** for Gigabit Passive Optical Network (GPON) infrastructure, plant, and equipment; **US\$14.8 million** for services such as civil works and fibre termination; **US\$3.9 million** for operating capital; and **US\$1 million** for conducting Environmental and Social Impact Assessment. The investment structure is envisioned as a **Build, Lease, Maintain & Transfer (BLMT) Public-Private Partnership (PPP)**.

Project Scope

- Deployment of FTTH Infrastructure to 114,000 homes across Zimbabwe
- Installation of GPON primary technology for high-speed internet provision

Project Financials

Projected Cost:	US\$50 million
Projected Revenue:	US\$719 million
Gross Profit Margin:	88%
Net Profit Margin:	35%
Return on Investment:	47.1%
Project NPV:	US\$98 million
Payback Period:	4 years, 9mnths





TelOne Wireless Broadband Deployment

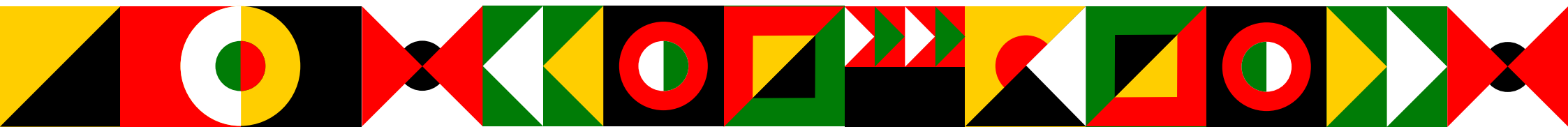
TelOne (Pvt) Ltd

Location: Harare
Sector: ICT
Project Owner: TelOne (Pvt) Ltd



The Opportunity

- Low internet penetration in Zimbabwe
- Low internet speed, reliability, quality and capacity
- Obsolete overland infrastructure





TelOne Wireless Broadband Deployment

Project Description

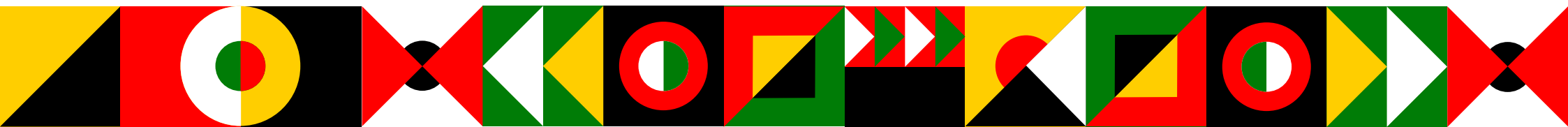
The Wireless Broadband Deployment project aims to improve internet connectivity in underserved regions of Southern and Eastern Zimbabwe, including Midlands, Matabeleland, Masvingo, and Manicaland. Promoted by TelOne Private Limited, this \$263.2 million initiative involves deploying approximately 1,600 wireless base stations under a Build, Lease, Maintain, and Transfer (BLMT) public-private partnership model. The project targets connecting 500,000 users in rural and peri-urban areas, addressing the digital divide and fostering digital inclusion. With feasibility studies completed, the viability of the project is proven with favourable returns in addition to its significant social impact.

Project Scope

- Deployment of 1,600 wireless base stations across targeted regions
- Provision of wireless broadband to 500,000 users across rural and peri urban areas

Project Financials

Projected Cost:	US\$263,2 million
Projected Revenue:	US\$2.9 billion
Gross Profit Margin:	95%
Net Profit Margin:	53%
Return on Investment:	60%
Project NPV:	US\$576.6 million
Payback Period:	5 years

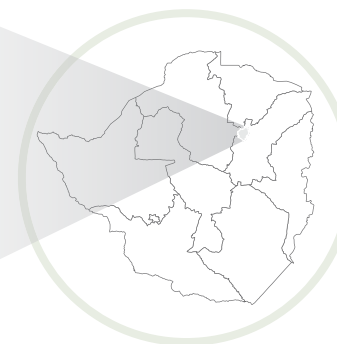




Linkdef Soap Manufacturing Facility

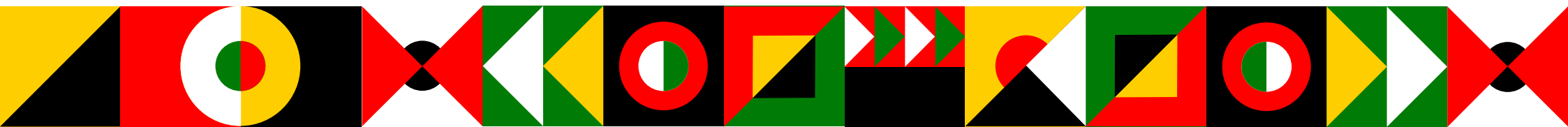
Linkdef Soap Manufacturing (Pvt) Ltd

Location: Harare
Sector: Manufacturing
Project Owner: Linkdef Soap
Manufacturing (Pvt) Ltd



The Opportunity

- Dependence on imported raw materials, competition from foreign brands, and infrastructural bottlenecks





Linkdef Soap Manufacturing Facility

Project Description

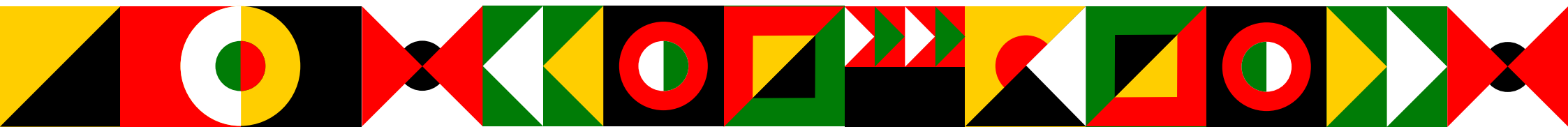
The project involves establishing a state-of-the-art soap and detergent manufacturing facility, which will be implemented in phases. The first phase will focus on producing 64 tonnes of bath and bar soap annually, using high-quality machinery imported from Italy. High-quality raw materials will be sourced from Malaysia, supported by a purchase agreement with Zenco Global for the initial supply of soap noodles. As the project progresses, future expansions will target broader regional and global markets, in line with Zimbabwe's National Development Strategy 1 (NDS1), which focuses on industrialization, increasing exports, and generating foreign currency.

Project Scope

- Phase 1: Establishment of a manufacturing facility to produce 64 tonnes of bath and bar soap
- Phase 2: Expansion of production capacity and product diversification

Project Financials

Projected Cost:	US\$5.1 million
Projected Revenue:	US\$1.6 million
Gross Profit Margin:	40.77%
Net Profit Margin:	29.72%
Return on Investment:	41% - 5yrs
Project NPV:	US\$1.4 million
Payback Period:	1yr 8 months

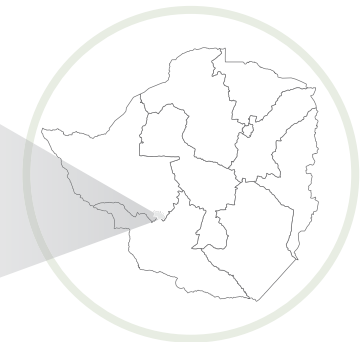




NRZ Concrete Manufacturing Plant Project

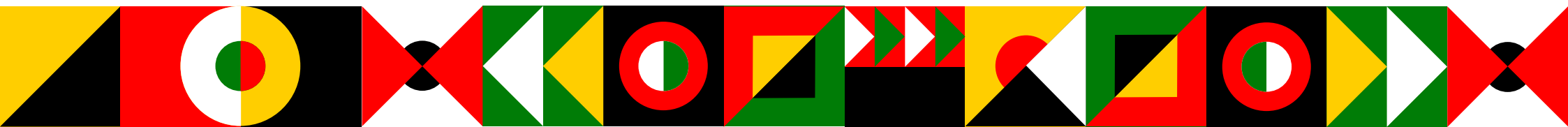
National Railways of Zimbabwe

Location: Bulawayo
Sector: Manufacturing
Project Owner: National Railways of Zimbabwe



The Opportunity

- Aging Infrastructure
- Over 67 speed restrictions on NRZ lines and increasing demand for rail rehabilitation





NRZ Concrete Manufacturing Plant Project

Project Description

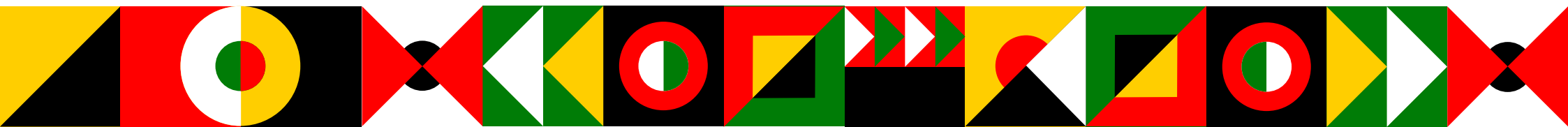
The National Railways of Zimbabwe (NRZ) aims to establish a concrete sleeper manufacturing plant to produce pre-stressed monolithic concrete sleepers and other construction products. The plant will be situated in Bulawayo, at the NRZ materials yard located about 3.5km from the city center. It will have an annual capacity of 60,000 sleepers, leveraging local raw materials and state-of-the-art machinery. The project will address the critical need for reliable railway infrastructure in Zimbabwe and the Southern African Development Community (SADC) region. It targets to produce concrete sleepers to meet NRZ's own requirements and supply third-party markets including exporting to the region thereby contributing to NRZ's operational efficiency while generating additional revenue

Project Scope

- Establish a concrete sleeper manufacturing plant with capacity of 60,000 sleepers
- Support NRZ with sleepers to meet its infrastructure requirements
- Regional expansion

Project Financials

Projected Cost:	US\$2.426 million
Projected Revenue:	US\$16.4 million
Gross Profit Margin:	46%
Net Profit Margin:	30%
Return on Investment:	47.1%
Project NPV:	US\$98 million
Payback Period:	6 months

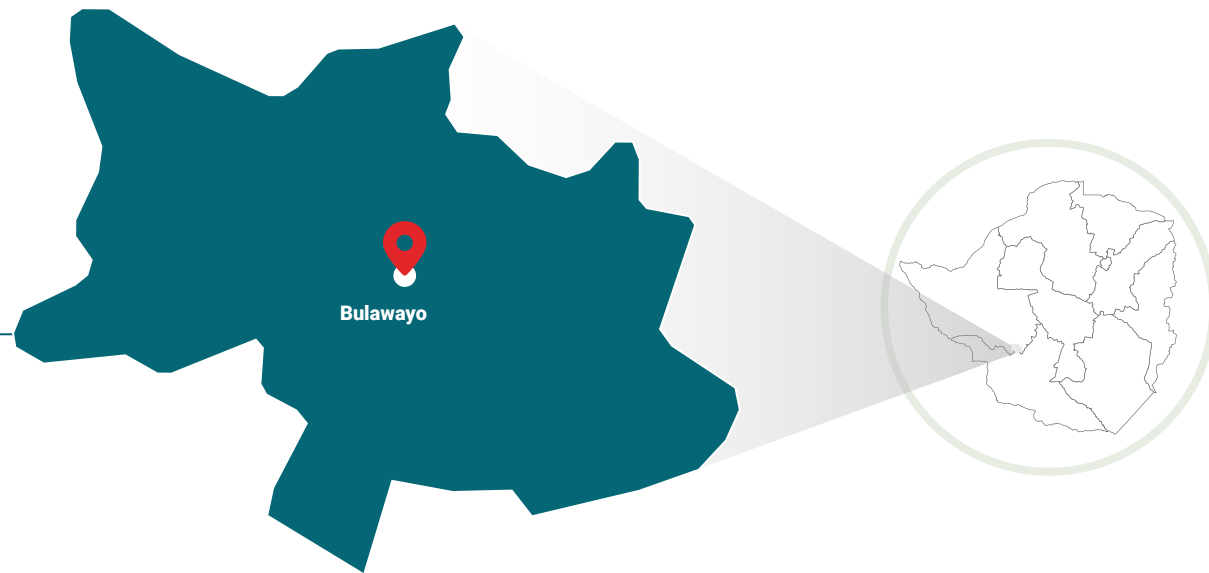




Orangerose Solar Roof Tile Manufacturing Project

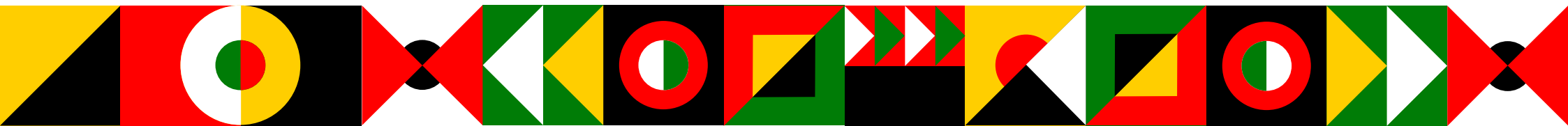
Orangerose Investments

Location: Bulawayo
Sector: Manufacturing
Project Owner: Orangerose Investments



The Opportunity

- Power generation shortages in Zimbabwe.
- Increasing demand for power due to growth in domestic and industry.
- Erratic loadshedding





Orangerose Solar Roof Tile Manufacturing Project

Project Description

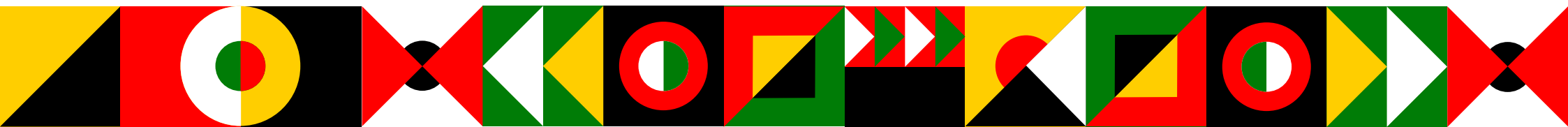
The project involves the establishment of a solar roof tile manufacturing facility with a production capacity of 600 solar roof tiles per day. The project is spearheaded by Orangerose Investments under a franchise partnership with Giellenergy-Tile. Solar roof tiles are embedded into the roof's surface, making them a permanent and secure part of the building, as opposed to solar panels, which can be removed with relative ease if not properly secured. The project requires a total investment of \$1,000,000. Forty per cent (40%) of the ask will be equity financing while the remainder can be in the form of loans and/or grants to support successful implementation. \$494,000 for capital expenditures, and \$506,000 for working capital.

Project Scope

- Establish manufacturing facility with the capacity to produce 600 solar roof tiles daily.

Project Financials

Projected Cost:	US\$1 million
Projected Revenue:	US\$8.4 million
Gross Profit Margin:	19.89%
Net Profit Margin:	5.37%
Return on Investment:	53.3%
Project NPV:	US\$98 million
Payback Period:	6 months





Foot and Mouth Disease (FMD) Vaccine Manufacturing

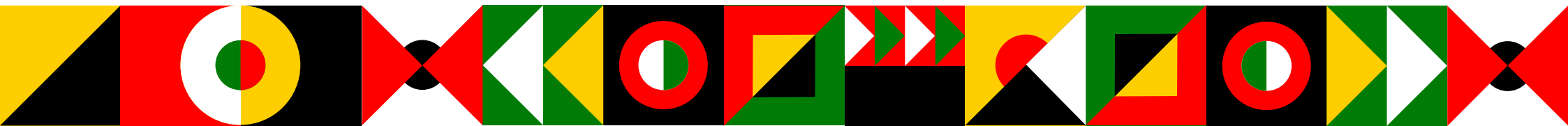
SIRDC

Location: Harare
Sector: Manufacturing
Project Owner: SIRDC



The Opportunity

- Frequent Outbreaks of FMD in Zimbabwe impacting livestock production.
- Over reliance on imported FMD Vaccines to meet annual demand of approx. 6 million doses
- Only one leading supplier of FMD vaccines in Southern Africa





Foot and Mouth Disease (FMD) Vaccine Manufacturing

Project Description

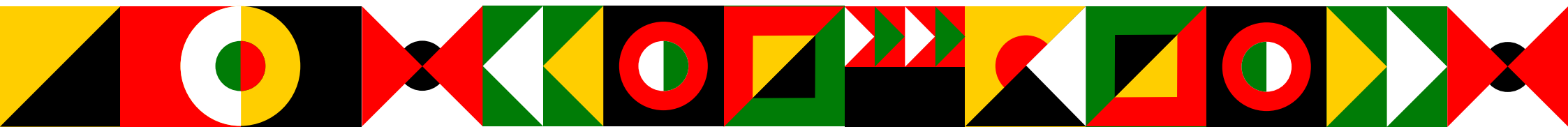
Establishment of a Foot-and-Mouth Disease (FMD) vaccine manufacturing facility in Harare. . The project entails refurbishing an existing building to Biosafety Level 3 standards, with the flexibility to explore constructing a new facility for the vaccine manufacturing plant. The Full Feasibility Study for this project was completed. It also includes a partnership with single-use technology providers, facilitating vaccine production for both domestic needs and regional export. The proposed facility will meet local and regional vaccine demands at a competitive price of **US\$3** per dose which is in line with regional rates.

Project Scope

- Establish Foot and mouth Vaccine Manufacturing plan
- Compliance with BSL-3 standards for the facility
- Regional supply expansion

Project Financials

Projected Cost:	US\$45 million
Projected Revenue:	US\$638 million
Gross Profit Margin:	33%
Net Profit Margin:	20%
Return on Investment:	9%
Project NPV:	US\$7.1 million
Payback Period:	9 years





Verify Coal-to-Fertiliser Plant with Net Zero Emission

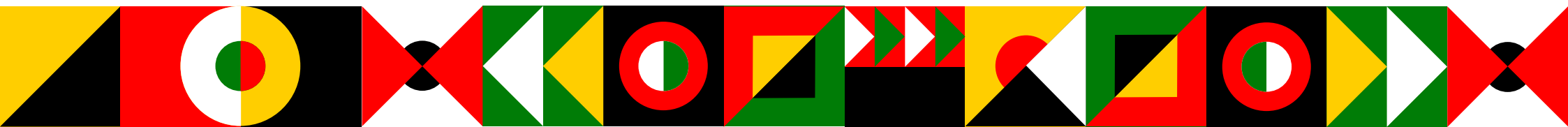
Verify Engineering (Pvt) Ltd

Location: Masvingo
Sector: Manufacturing
Project Owner: Verify Engineering (Pvt) Ltd



The Opportunity

- High demand for fertilizer exceeding 510,000 tons per year in Zimbabwe
- Low domestic fertilizer production





Verify Coal-to-Fertiliser Plant with Net Zero Emission

Project Description

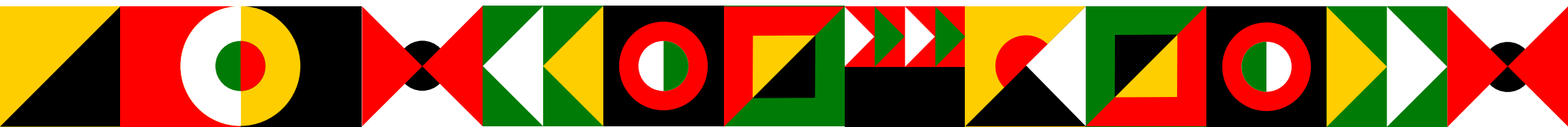
The project focuses on establishing a coal-to-fertilizer plant in Mkwesine, Masvingo, Zimbabwe, leveraging heritage-based science and technology, which is an application of indigenous knowledge systems, cultural practices, and historical advancements to modern scientific and technological development. The plant aims to produce nitrogenous fertilizers such as Urea and Ammonium Nitrate, along with by-products like ammonia, oxygen, nitrogen, explosives, and sulphur. The plant seeks to significantly reduce carbon dioxide emissions through a combination of carbon capture, carbon utilisation in urea production, use of renewable solar energy and storage of excess carbon dioxide where possible. The plant will produce 520,000 Tonnes/Annum of Urea and Ammonia Nitrate.

Project Scope

- Set up a fully operational coal to fertilizer plant capable of producing 520,000 tonnes per annum of urea and ammonium nitrate
- Establishment of a by products manufacturing plant for ammonia, oxygen, nitrogen, explosives and sulphur

Project Financials

Projected Cost:	US\$1.168 billion
Projected Revenue:	US\$2.6 billion
Gross Profit Margin:	87%
Net Profit Margin:	31.4%
Return on Investment:	458%
Project NPV:	US\$603 million
Payback Period:	7.6 years





Mining Sector Overview

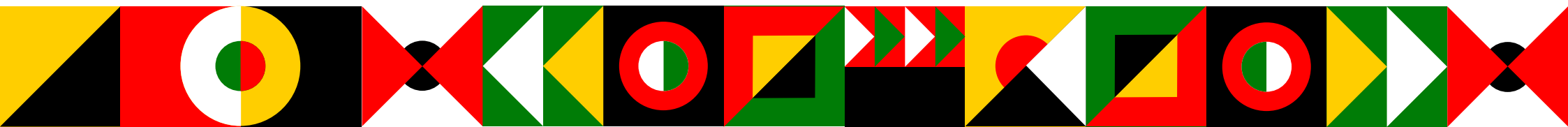
Zimbabwe has rich mineral resources, including gold, platinum, diamonds, coal, lithium, and chrome among others. The mining industry in Zimbabwe contributed 13% to the country's Gross Domestic Product (GDP) in 2023. The sector has the potential for growth further, and development and is set to increase with a national target for mineral exports of up to \$12 billion by 2025. To achieve this, the country has been strategically working to attract more investment into the sector, increase investment value through exploration and prospecting, improving and modernising infrastructure and mining operations, and promoting sustainable and responsible mining practices

Opportunities for investment into Zimbabwe's mining sector exist in the following areas:

- Prospecting
- Exploration
- Mining Development
- Mining Enablers – Value Chain

Geology of Zimbabwe

The majority of Zimbabwe is covered by Archean aged rock containing greenstone belts. The vast majority of mineral production in Canada comes from these same rock types. These large belts of Archean rock have not had much exploration carried out in the last 25 years, and offer opportunities for prospecting.





Opportunities

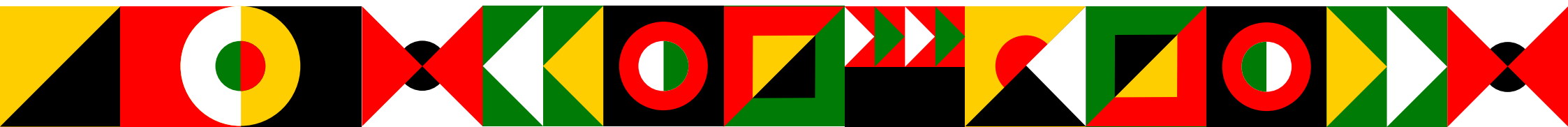
- i. **Project Owner:** Engrade Mining (Private) Limited
 - 11 Claims in the Chifombwe and Gato areas of Mutoko district, Mashonaland East
 - 5 lithium claims sitting on 607 ha
 - 6 manganese claims sitting on 757 ha
- ii. **Project Owner:** Lamcent Energy (Private) Limited
 - 20 claims located in Buhera District, Manicaland Province covering approximately 2,104 ha
 - The claims were issued for the mining of graphite
- iii. **Project Owner:** RELM Technologies (Private) Limited;

3 Lithium mining claims in the Sandawana area of Mberengwa District, Midlands Province

 - The claims cover an area measuring 171 hectares
- iv. **Project Owner:** Lindah Baipai (Zimbabwean National)
 - Holds mining claims covering 116 ha located in Gutu District, Masvingo province

- v. **Project Owner:** Mankotha (Pvt) Ltd
 - Holds 10 Special Grants for exploring and developing coal and coal bed methane (CBM) resources.

SG No.	Name	Size (Hectares)	Province
SG02/15	Detema Hills Sinamatela	20,000	Matabeleland North
SG03/15	Mazebe and Pohwe River Valleys	19,364	Midlands
SG04/15	Maruhwe	13,476	Midlands
SG05/15	Sesame Svisvi River Confluence	20,000	Midlands
SG06/15	Omay	20,000	Matabeleland North
SG07/15	Siabuwa	20,000	Matabeleland North
SG08/15	Kariba	19,344	Mashonaland West
SG09/15	Ume Valley	19352	Midlands
SG10/15	Marukisi-Magumiri	18,252	Midlands
SG11/15	Chireya Mission	19,262	Midlands

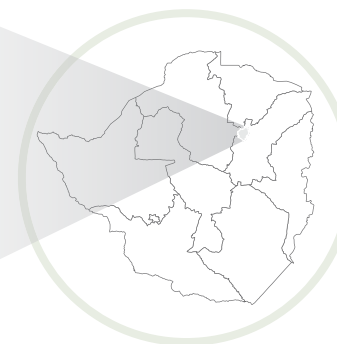




MNHSA Livingstone Flats Project

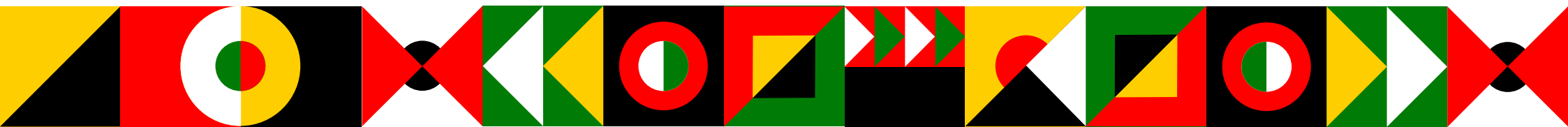
Ministry of National Housing and Social Amenities

Location: Harare CBD
Sector: Infrastructure Development
Project Owner: Ministry of National Housing and Social Amenities



The Opportunity

Real estate in Zimbabwe is a vibrant sector, driven by its value as an inflation hedge. Urban centres like Harare and Bulawayo have witnessed a boom in the real estate sector, both residential and commercial properties. However, the country still faces an estimated 1.2 million housing deficit as at end of December 2024.





MNHSA Livingstone Flats Project

Project Description

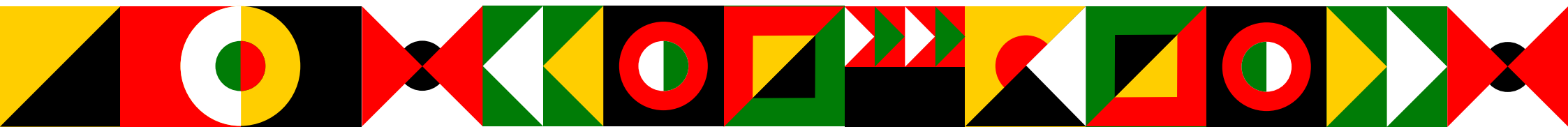
The project focuses on urban regeneration and densification by redeveloping three dilapidated Government Pool Properties into three ten-storey blocks of flats, accommodating 300 families. This initiative addresses the growing housing backlog for civil servants. The project is in Harare's Central Business District along David Livingstone Street, encompassing stand numbers 61, 65, and 69. Each stand measures 2,000m², resulting in a total area of 6,000m². The development will feature three ten-storey blocks of flats, comprising 300 residential units. The total project cost is USD27,835,140.00, with the Ministry of National Housing and Social Amenities ("the Ministry" or "MNHSA") contributing USD600,000.00 in land value and USD3,552,410.00 in professional fees. The project will be closely monitored by MNHSA to ensure successful implementation and timely delivery.

Project Scope

- Construction of three ten-story flats on 6000sqm of land.
- Flats to comprise of 300 residential units to accommodate 300 families.

Project Financials

Projected Cost:	US\$27.84 million
Gross Profit Margin:	89%
Net Profit Margin:	58%
Return on Investment:	13%
Project NPV:	US\$22.5 million
Payback Period:	10 yrs, 6 mnths





Waterfalls Prospect Walk-Up Flats Project

Ministry of National Housing and Social Amenities

Location: Waterfalls, Harare

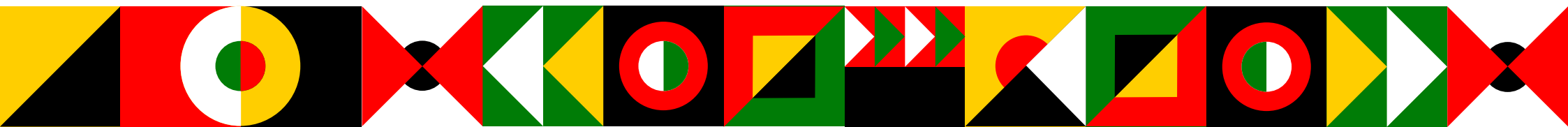
Sector: Infrastructure

Project Owner: Ministry of National Housing and
Social Amenities



The Opportunity

Real estate in Zimbabwe is a vibrant sector, driven by its value as an inflation hedge. Urban centres like Harare and Bulawayo have witnessed a boom in the real estate sector, both residential and commercial properties. However, the country still faces an estimated 1.2 million housing deficit as at end of December 2024. Government is exploring leveraging the private sector to increase the housing stock in the country.





Waterfalls Prospect Walk-Up Flats Project

Project Description

The project aims to implement urban regeneration and densification in the medium-density suburb of Waterfalls, Harare, through the construction of 100 residential blocks comprising a total of 1,200 units. It integrates green technologies and climate change initiatives, establishing a standard for modern, sustainable, and eco-friendly living environments. The target market includes high-income earners and corporates offering employer-assisted housing facilities.

The project is estimated to cost US\$63 million, with construction spanning over 24 months. The Ministry of National Housing and Social Amenities will contribute US\$11 million, comprising US\$7.66 million in land value and US\$3.55 million in professional fees.

Project Scope

- Construction of 100 residential blocks of flats
- Flats to comprise of 1200 residential units to accommodate 1200 families

Project Financials

Projected Cost:	US\$63 million
Projected Revenue:	US\$345.6 million
Gross Profit Margin:	96%
Net Profit Margin:	69%
Return on Investment:	458%
Project NPV:	US\$85.6 million
Payback Period:	6 years, 1 month

